



ULTRA-LIGHT RAIL TRANSIT SYSTEMS · TRANSIT ORIENTED DEVELOPMENT

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## Executive Summary

eTranzUSA, Inc. (ETU) is seeking equity funding to bring to market a private, low-cost, innovative, ultra-light rail, electric transit system known as Ultra-Light Rail Freight & Transit (ULRF&T) using direct-to-destination, Advanced Direct Transport System technology, and the associated transit-oriented development (TOD) surrounding the stations.

### USE OF FUNDS

- ETU will purchase preferred stock in CyberTran International, Inc. (CTI), the owner of the transit system technology, which they will use to help fund the final round of testing, development and approvals to prove the low-speed version of the automated, integrated CyberTran system. It will also make ETU the largest shareholder in CTI at 23% ownership.
- ETU will invest additional funds into a joint venture with CTI, to provide the needed funds to complete the testing on the low-speed system. ETU will contribute the funding and CTI will contribute the technology.
- Additional funds will be used for start-up costs, operations for two years, to obtain government approvals, rights-of-way and for land acquisition for station locations and TOD's for the initial systems in California, in Eastern and Western Contra Costa County, from Davis to West Sacramento, in Fresno and in the Tri Valley from Pleasanton to Tracy.
- The testing will take place over 18 to 24 months at U.C. Berkeley's Richmond Bay Campus in Richmond, California.
- Additional capital will be raised to fund the high-speed testing of the system in Davis, CA.

### REVENUE PROJECTIONS

- Revenues from the initial commuter systems will be derived from the sale of the initial commuter systems at an estimated price of between \$25 million and \$40 million per mile with 20% profit. Other potential revenue includes approximately 25 cents per mile per passenger from the farebox, plus additional revenue from the vending, advertising on the vehicles and at the stations, and the real estate surrounding the stations.

### PROJECTS AND OPPORTUNITIES

- A 25-mile system from the Antioch Hillcrest BART station to the Byron Municipal Airport in Eastern Contra Costa County.
- A 13-mile system from the Richmond BART station to Crockett in Western Contra Costa County.
- The 29-mile Tri Valley Tracy Line and 15-mile connection to the end of the Eastern Contra Costa Line.
- An effort by Central Transit & Development Corp. in Fresno, includes a first phase, 12-mile system in the median of Highway 41.
- A 12-mile system is proposed for the U.C. Merced campus and associated 1,700-acre sustainable community.
- A system for the island of Alameda, connecting to the BART system at the Fruitvale Station.
- Possible extension to BART from Fremont to Newark, across the former Dumbarton Rail bridge to San Mateo County, California.
- A 3-mile connector for the Los Angeles Metro system from the end of the Green Line to the LAX airport.
- 13-mile system from Downtown Sacramento to Natomas, to the Sacramento International Airport, aka Green Line.
- Systems in Texas, connecting the Central Texas Railway high-speed rail system to other cities along both the I-10 and I-35 corridors.
- Systems in Honolulu, Hawaii serving as extensions to the airport, Waikiki Beach and the University of Hawaii.
- Private groups and public officials have expressed interest in Arizona, New Mexico, Mexico, the Philippines, Indonesia and Ireland.

### MANAGEMENT TEAM

#### ETU

**Leonard Catanzaro, Chairman & President** – 40-year business owner and operator in the San Francisco Bay Area, former Design Review Board Member, City of Antioch, with experience in construction and real estate development consulting.

**Allen Payton, Vice Chairman & CEO** – 27-year entrepreneur with experience in three successful start-ups, former Antioch City Councilman and Mayor Pro Tem, county Transportation Commissioner, as well as Chairman and Member of four other transportation committees overseeing highway and transit expansion. B.S., Public Administration/Political Science and Business Administration-Marketing.

**Robert Chew, Board Secretary & Executive Vice President** – Vice President of Business Development for RJC Consolidated a seven-division company which includes water technology and transportation, as well as consulting for green technologies.

**Haywood Hawkins, Jr., Board Treasurer & Senior Vice President** – Over 25 years' experience in both residential and commercial real estate finance.

**Jack Fordon, Vice President, National Market Development** – Nearly 40 years in sales and sales management including 27 years with Motorola in government contract sales.

**Cyndi Williams, Vice President, Real Estate** – 27 years' experience in commercial and residential real estate sales, leasing and development. Licensed California Real Estate Broker.

**George Apostolopoulos, Assistant V.P., National Market Development** – 20 years of top performance in sales and market development, including government relations with over 70 local agencies.

#### CTI

**Neil Bethell Sinclair, Chairman & CEO** - has been responsible for the management of day-to-day operations of CyberTran® since 1999, first as vice-president, and then as President in 2005. Background in high-tech start-up businesses in the electric vehicle and electric motor industries, as an advanced transportation consultant. Managed programs for US DOT, California Energy Commission, Southern California Air Quality Management District and others. B.S., Environmental Studies, U.C. Santa Barbara.

**Dexter Vizinau, President** - an entrepreneur and Principal of De Viz Enterprises, focused on economic development opportunities in the Eastern San Francisco Bay Area. Service areas include Government Relations, Marketing, Business Development, Economic Development, Political Consulting. He is the Regional Coordinator for Martin Luther King, III's Realizing the Dream, Inc. focusing on job creation in low-income cities throughout the U.S.

#### **DEVELOPMENT TEAM**

**PGH Wong Engineering, Inc.** – One of the nation's leading firms in the transit industry, with 22 years of professional engineering, construction management and project/program management services for large scale public works projects with a major emphasis on transit systems. The firm continually provides services for many public agencies throughout the nation, including such clients as the San Francisco International Airport, San Francisco Muni, BART, Santa Clara VTA, New York City Transit, San Diego, Sacramento, Salt Lake City, St. Louis, Phoenix and the Federal Transportation Administration. Wong is currently working on BART extensions in the San Francisco Bay Area, including the Oakland Airport Connector and the eBART project in Eastern Contra Costa County. [www.PGHWong.com](http://www.PGHWong.com)

**Deterministic Systems, Inc.** – Global provider of high speed attractions, system integration, power distribution, sensing and control systems.

**FMG** – Architects, station design, station designer for BART.

#### **STRATEGIC PARTNERS**

**Rudolph & Sletten** – a subsidiary of Tutor Perini Corporation (NYSE: TPC) one of the country's largest construction services companies, has the highest percentage of LEED Accredited Professionals in the country. They are licensed to provide construction services in California, Arizona, Nevada, Washington, Colorado, Idaho, Oregon, Oklahoma and Texas. [www.rsconstruction.com](http://www.rsconstruction.com)

**Blach Construction** - an established, mid-sized commercial builder and construction manager with three locations in Northern California. They're an early member of the U.S. Green Building Council and more than half of their project workforce is composed of LEED Accredited Professionals. [www.blach.com](http://www.blach.com)

**Gensler** - a global architecture, design, planning and consulting firm with 2,500+ professionals in more than 30 locations. [www.gensler.com](http://www.gensler.com)

**T.Y. Lin International** – Global architectural and engineering firm. Responsible for the new Eastern Span of the San Francisco-Oakland Bay Bridge. [www.tylin.com](http://www.tylin.com)

**PATH** - U.C. Berkeley's and the California Department of Transportation's Partners for Advanced Transit and Highways.

**i-GATE** - a regional public-private partnership, including Lawrence Livermore and Sandia Labs for green transportation. [www.igateihub.org](http://www.igateihub.org)

**ProForma Industries, Inc.** – Don Brown has 50 plus years of experience in advertising, marketing, graphic design, industrial photography and business development.

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