



ULTRA-LIGHT RAIL TRANSIT SYSTEMS · TRANSIT ORIENTED DEVELOPMENT  
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## Executive Summary

eTranzUSA, Inc. (ETU) is working to bring to market a private, low-cost, ultra-light rail, electric transit system using direct-to-destination, Automated Direct Transport (ADTS) technology and the associated transit-oriented development (TOD) at the stations.

### USE OF FUNDS

- ETU will partner with CyberTran International, Inc. (CTI), the owner of the transit system and help fund the final round of testing to prove the automated, integrated CyberTran system, the only rail system in the world using the ADTS technology.
- A joint venture, to be known as CyberTran California, will be formed with 50% ownership by each ETU and CTI, which will own, build, operate and/or license all the systems within the state of California, as well as the TOD's. ETU will also receive the right of first refusal to all systems throughout the U.S. and internationally. ETU will contribute the funding, CTI will contribute the technology.
- The additional \$5 million will be used for start-up costs, to obtain the government approvals and land acquisition for station locations for the initial systems at the Oakland International Airport, in Eastern Contra Costa County and in Fresno.
- Upon completion of the testing, CyberTran California will build the prototype system, the Airport Circulator (AC) at the Oakland Airport, to replace the buses from the parking lots to the terminals and for operations and land acquisition.

### REVENUE PROJECTIONS

- Revenues from the AC are projected at \$4.5 million to \$10.5 million a year from both the service contract of \$6 million per year and 50% of the advertising revenue, split with the Port of Oakland, the operator of the Oakland airport.
- The commuter systems will include additional revenue from the farebox, vending, advertising and real estate.

### OTHER PROJECTS AND OPPORTUNITIES

- A 40-mile system from the Pittsburg/Bay Point BART station to the Byron Municipal Airport in Eastern Contra Costa County.
- The 3.2-mile Oakland Airport Connector to the Oakland Coliseum BART Station.
- A 5-mile system in San Francisco, will connect the 3<sup>rd</sup> St. Line of Muni with a new 9,000 unit housing project by Lennar Homes. At their request, a proposal has been made to Lennar, which has agreed to completely fund the system upon acceptance.
- An effort by Central Transit & Development Corp. in Fresno, includes a first phase, 12-mile system in the median of Highway 41.
- The 29-mile Tri Valley Tracy Line and 11-mile connection to the end of the Eastern Contra Costa Line.
- A 12-mile system is proposed for the U.C. Merced campus and associated 1,700 acre sustainable community.
- Extension of BART from Fremont to San Jose, in place of BART which is currently \$2.2 billion short of the necessary funding.
- A system for the island of Alameda, connecting to the BART system at the Fruitvale Station.
- A 3-mile connector for the Los Angeles Metro system from the end of the Green Line to the LAX airport.
- Sacramento 13-mile system from Downtown to Natomas, to the Sacramento International Airport.
- Private groups and public officials have expressed interest in the Philippines, Malaysia, Mexico, Guatemala, Venezuela and Ireland.

### MANAGEMENT TEAM

#### ETU

**Leonard Catanzaro, President** – 38-year business owner and operator in the San Francisco Bay Area, former Design Review Board Member, City of Antioch, with experience in construction and real estate development consulting.

**Allen Payton, CEO** – Entrepreneur with experience in two successful start-ups, former Antioch City Councilman and Mayor Pro Tem, county Transportation Commissioner, as well as Chairman and Member of four other transportation committees overseeing highway and transit expansion. B.S., Public Administration/Political Science and Business Administration-Marketing.

**Robert Chew, Vice President, Business Development** – Vice President of Business Development for RJC Consolidated a seven-division company which includes water technology and transportation, as well as consulting for green technologies.

**Haywood Hawkins, Jr., Vice President, Finance** – 25 years experience in both residential and commercial real estate finance.

**Cyndi Williams, Vice President, Real Estate** – 20 years experience in commercial and residential real estate sales and leasing. Licensed California Real Estate Broker.

**Janto Widjaja, COO** – 15 years of strategic management, organizational development, business analysis, process improvement, product development, project management and client relations. M.B.A., International Management, B.S., Management of Human Resources and Productivity Improvement.

**Laura Bregger, Controller** – 14 years experience of detailed and results-oriented analysis in a variety of industries and Environments, including internal auditing, account reconciliation, Sarbanes Oxley implementation, labor law, and general legal

compliance. Exceptional expertise in start-up and reorganization of workflow analysis, communication processes and performance measurement. Degrees in Business Management and Marketing, and Associates Degree in Law.

#### CTI

**Neil Garcia-Sinclair, President, CEO** - has been responsible for the management of day-to-day operations of CyberTran® since 1999, first as vice-president, and then as President in 2005. He has a background in high tech start up businesses in the electric vehicle and electric motor industries, as an advanced transportation consultant. B.S., Environmental Studies, U.C. Santa Barbara.

**Bruce Colley, CFO** - has worked on the CyberTran® vehicle automation system for the last three years, and has performed financial analysis of systems applications of CyberTran. His own company is presently engaged in the area of Biofuel research and distribution. His former company developed, manufactured and sold industrial electrical equipment which was used worldwide and sold under private label to leading Fortune 500 companies such as Union Carbide Corporation and Westinghouse. Previously, he was CFO and Treasurer of Quechee Lakes Corporation, the largest and most prestigious recreational real estate development ever built in the Northeast. MBA, Harvard University; BS, Mechanical Engineering, Brown University. He will serve as CFO of the joint venture.

**Richard Struthers, Board Secretary** - has a master's degree in finance and background in finance.

**Reginald Reeves esq., Board Treasurer, Attorney** - a practicing attorney in the Idaho Falls, Idaho area and a former Judge Advocate General in the US Navy.

**Kent McCarthy, VP Engineering** - an electrical engineer who worked for the INEEL in power engineering.

**William Stremmel, Controller** - has managed CTI's finances on a day-to-day basis for the last four years and a member of the Citizens' Advisory Committee to the Alameda County Transportation Authority.

#### **CONTRACTORS**

**Ronald H. Powers** – Chairman and President, Powers Design International, Newport Beach, CA – 33 years in research, design and development of ground transportation vehicles, mass transit, including mag lev, linear induction rail, high speed rail, monorails, etc., aerospace, boats and yachts, water vehicles/Jet Skis, all terrain vehicles, air cushion vehicles, and non-transportation related products. Powers has worked with major manufacturers such as Chrysler, Ford, General Motors, Boeing Military Aircraft, Kawaski, Kenworth, Kia, and McDonnell Douglas. He can take our manufacturing from design, to tooling through to setting up the manufacturing line. [www.PowersDesign.com](http://www.PowersDesign.com)

**PGH Wong Engineering, Inc.** – One of the nation's leading firms in the transit industry, with 22 years of professional engineering, construction management and project/program management services for large scale public works projects with a major emphasis on transit systems. The firm continually provides services for many public agencies throughout the nation, including such clients as the San Francisco International Airport, San Francisco Muni, BART, Santa Clara VTA, New York City Transit, San Diego, Sacramento, Salt Lake City, St. Louis, Phoenix and the Federal Transportation Administration. Wong is currently working on BART extensions in the San Francisco Bay Area, including the Oakland Airport Connector and the eBART project in Eastern Contra Costa County. [www.PGHWong.com](http://www.PGHWong.com)

#### **ADVISORS**

**Dr. George Cluff** - Haas School of Business, Economic Analysis & Policy Group, U.C. Berkeley – Director, Coalition for New California Infrastructure (CNCI), whose members include BART, L.A. Metro, Lawrence Livermore and Berkeley Labs, U.C.'s Berkeley, Davis, Merced, Riverside, Irvine, UCLA, USC, and Cambridge and Oxford Universities in England.

**Eugene Nishinaga** – Manager, Research & Development Department, BART. Assisted in the design of the first automated transit system in the U.S. at Morgantown, W. Virginia in 1972.

For a copy of our confidential Business Plan, please contact the person who provided this to you.

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